

EIFI General Assembly 2018

Split, Croatia – 25 May 2018



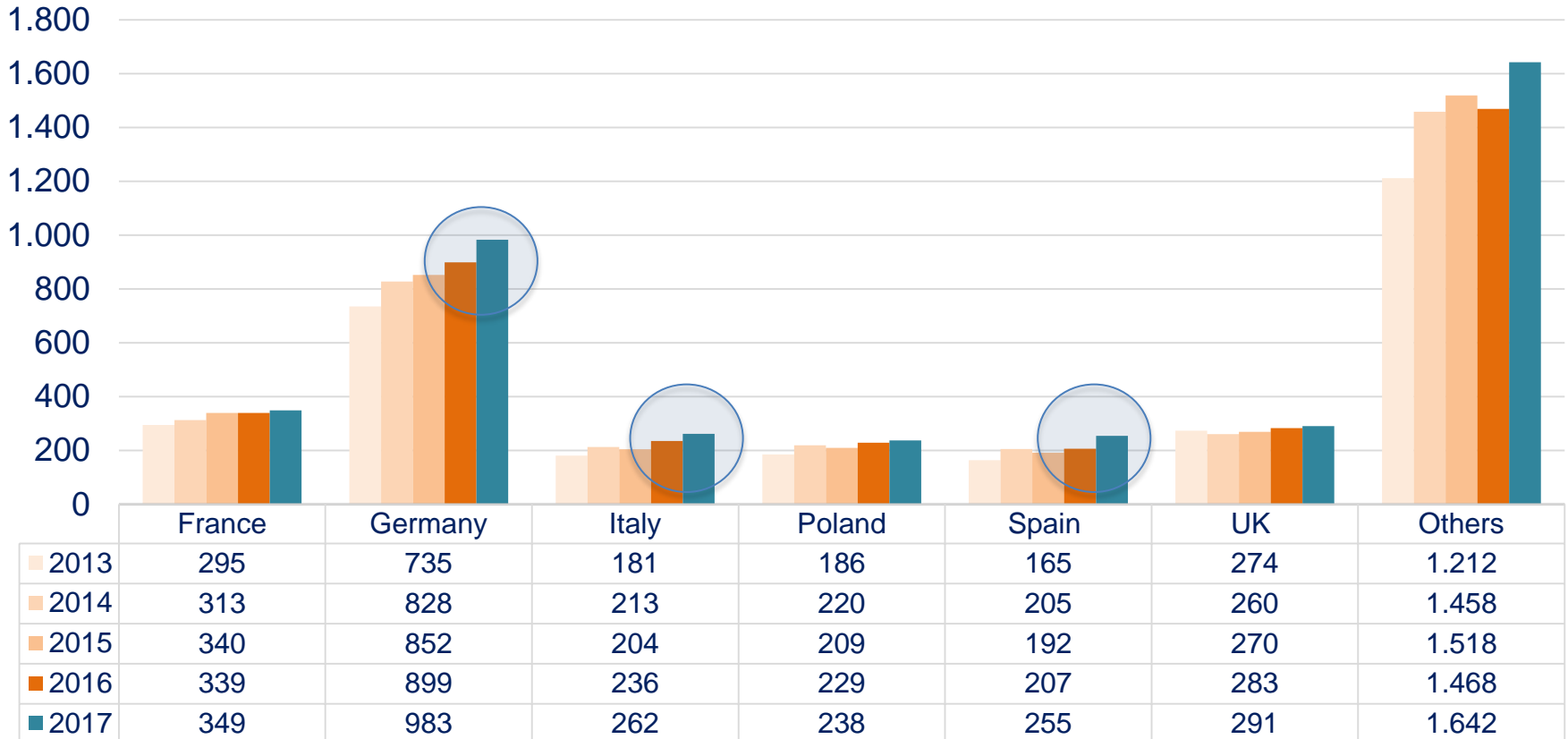
Board Score

Stefan Beyer

General Manager of the EIFI Executive Committee

Board Score 2017

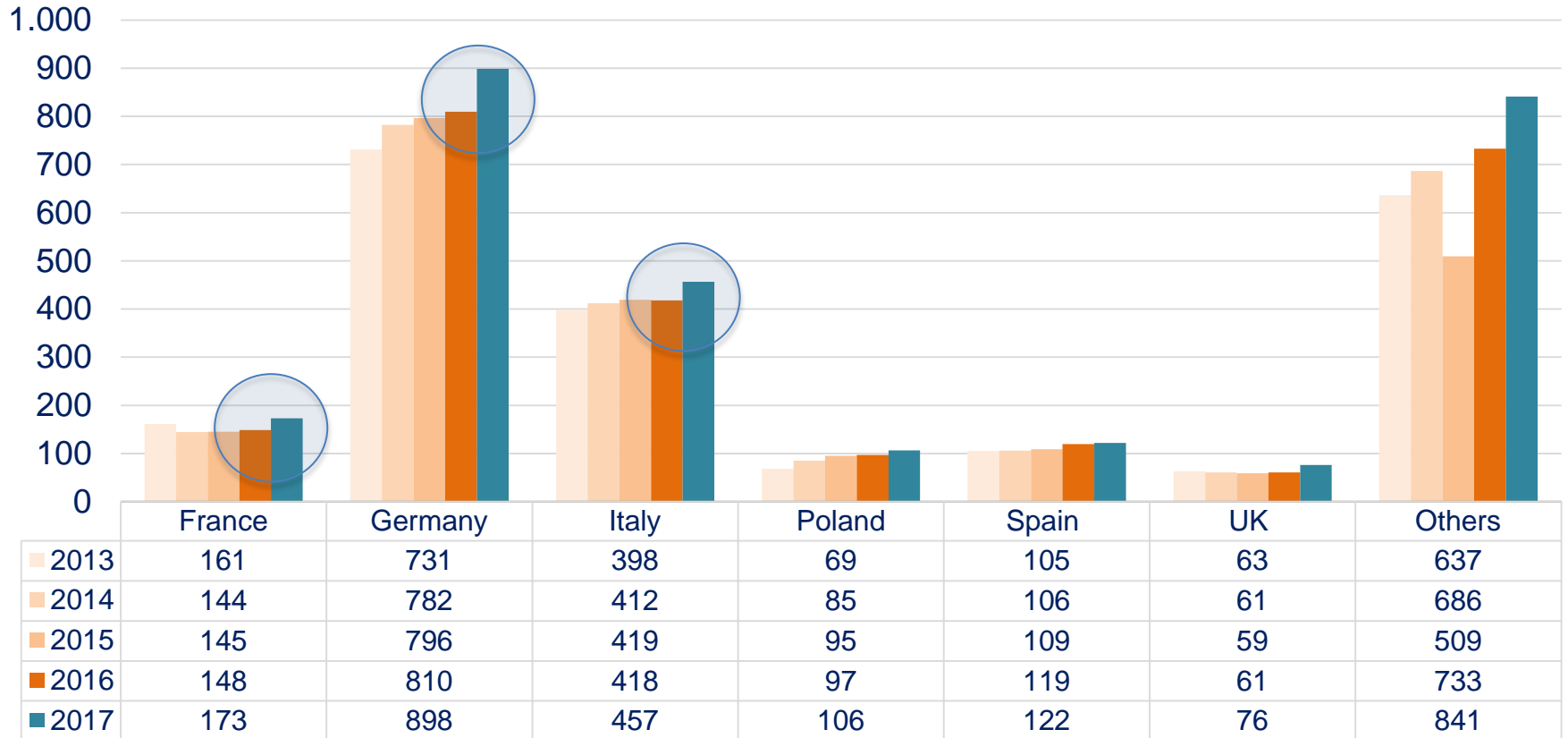
Time Series
NATIONAL IMPORTS
 kTons



Source: EUROSTAT

Board Score 2017

Time Series
NATIONAL EXPORTS
kTons

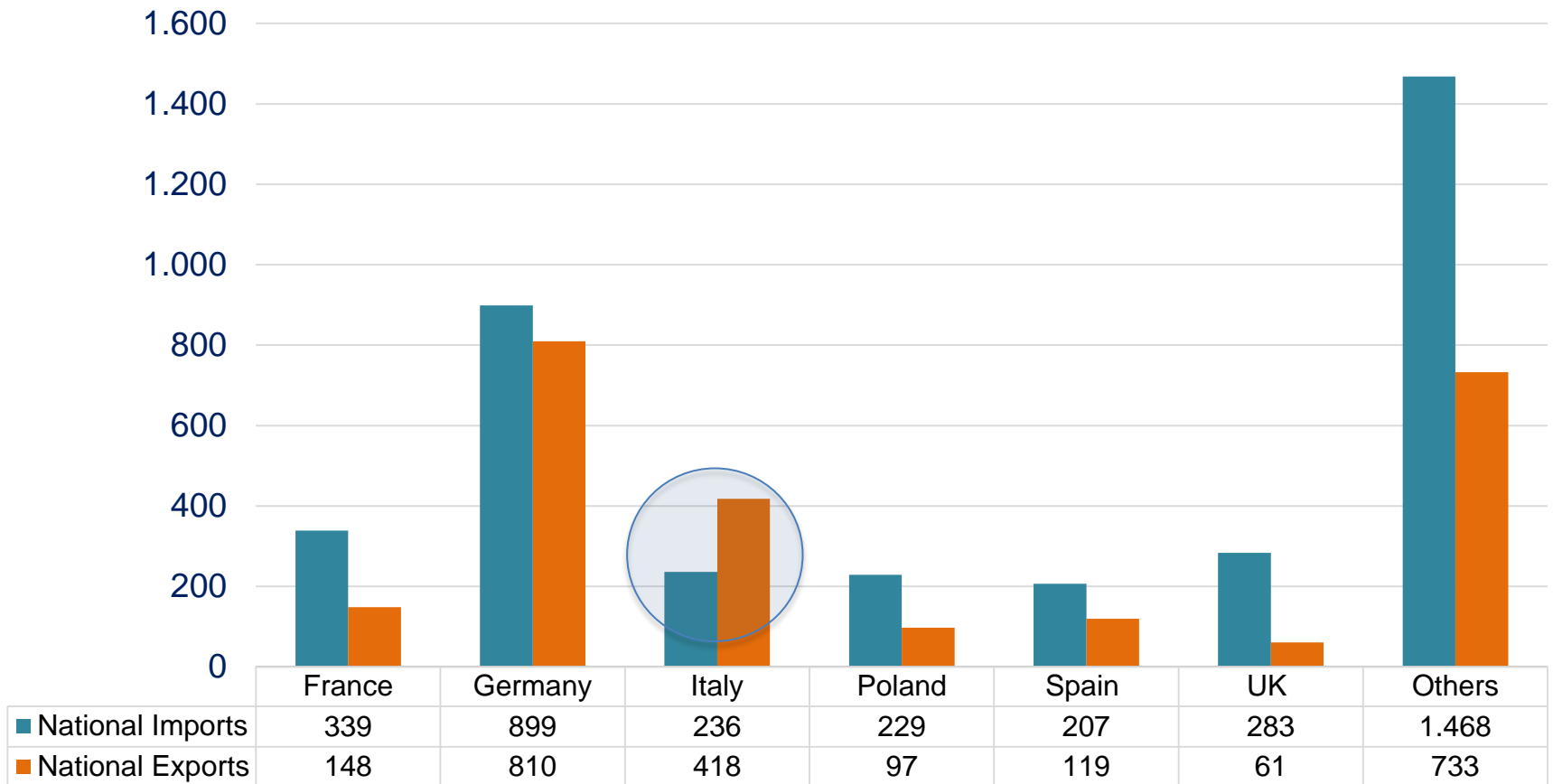


Source: EUROSTAT

Board Score 2017

IMPORT / EXPORT 2017

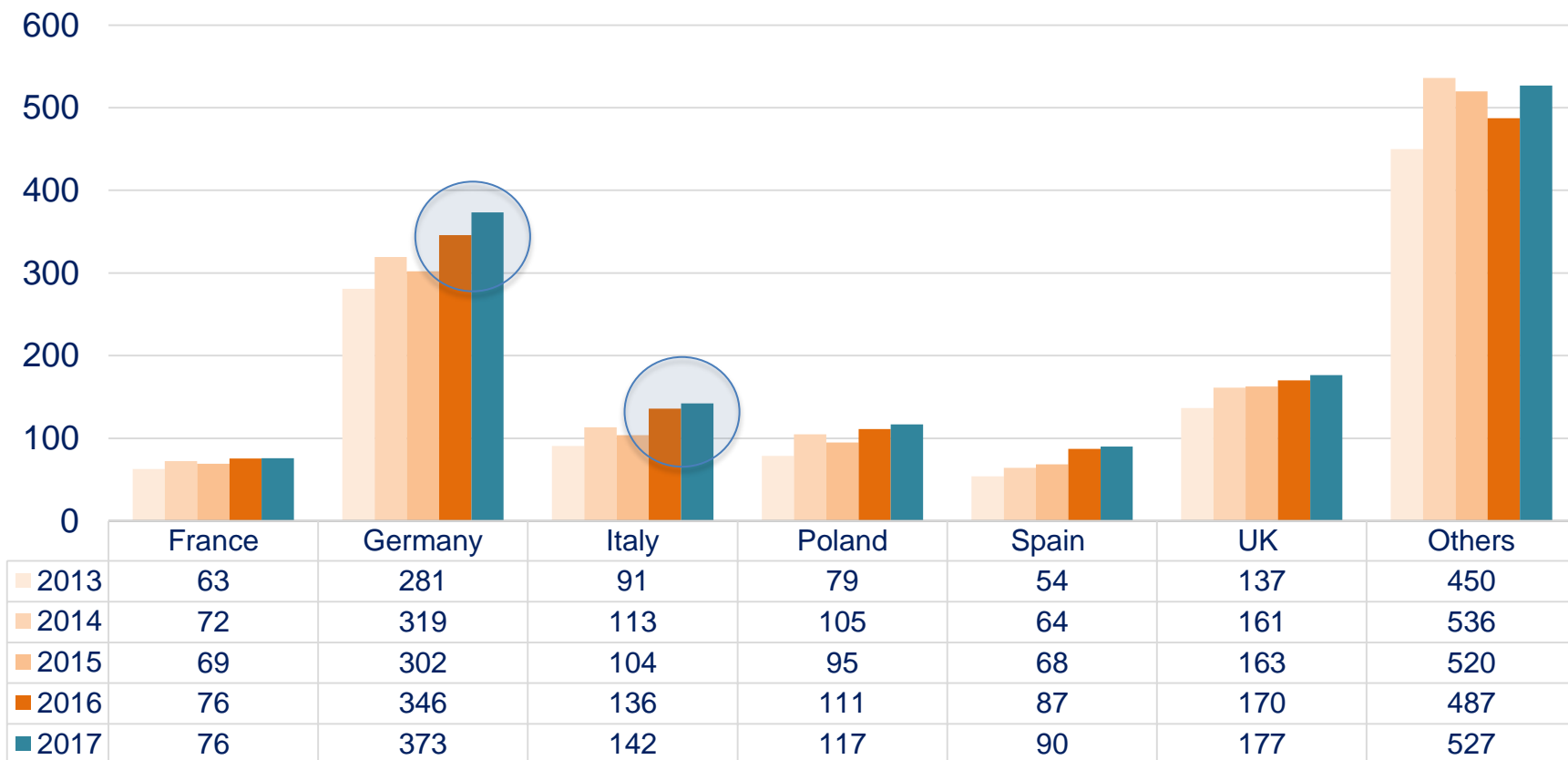
kTons



Source: EUROSTAT

Board Score 2017

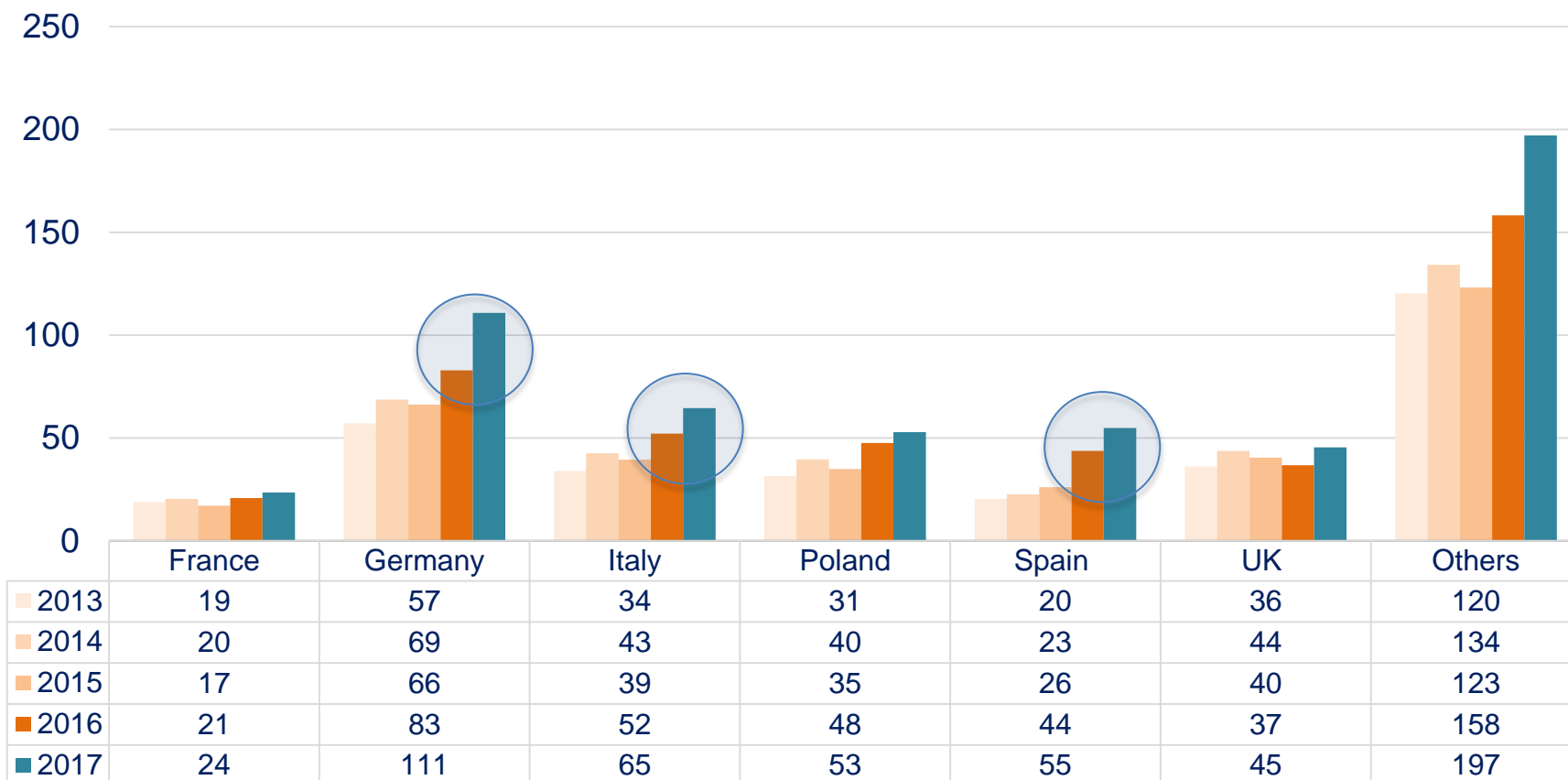
Time Series
IMPORTS from ASIA
 kTons



Source: EUROSTAT

Board Score 2017

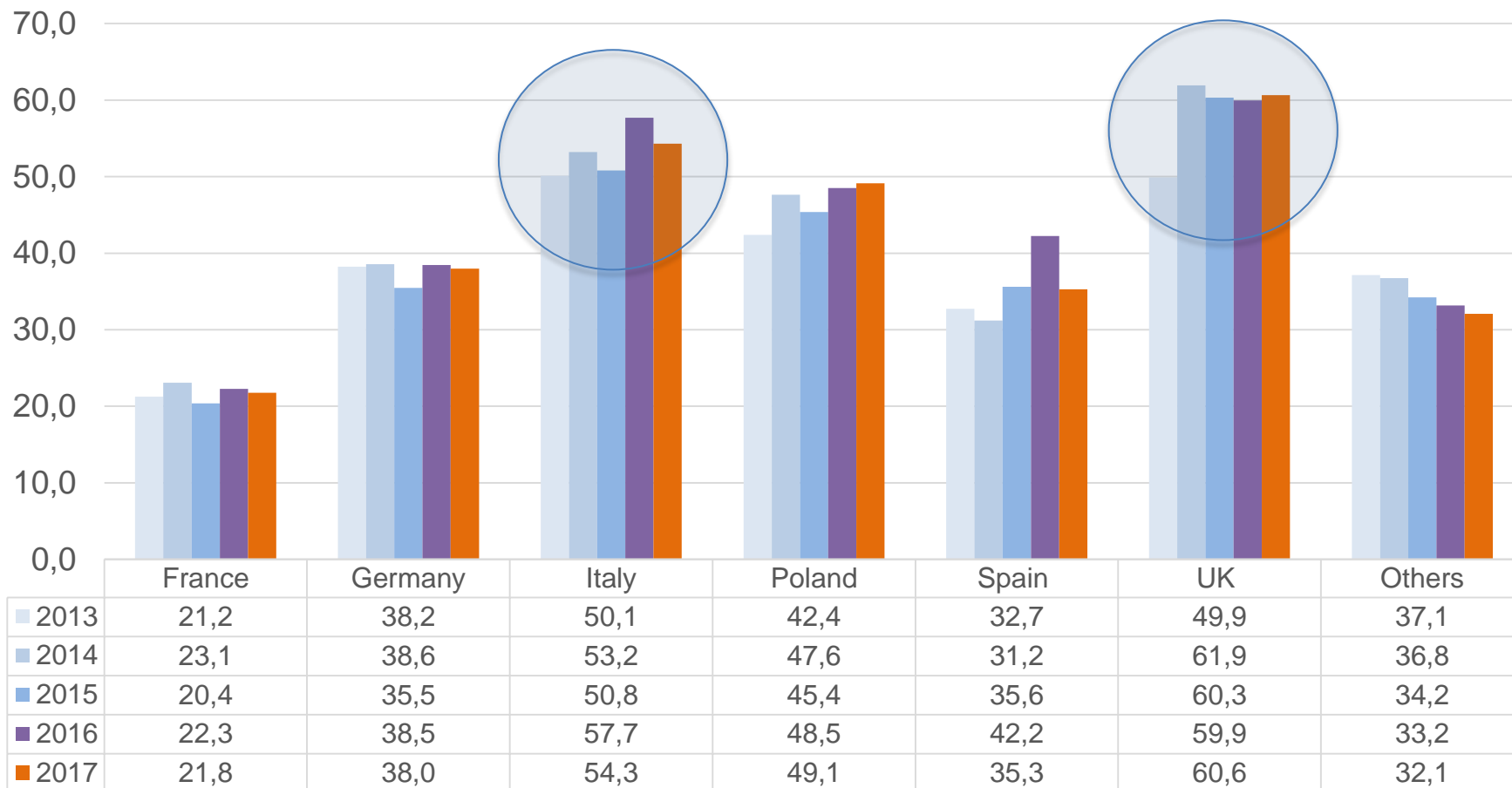
Time Series
IMPORTS from PRC
 kTons



Source: EUROSTAT

Board Score 2017

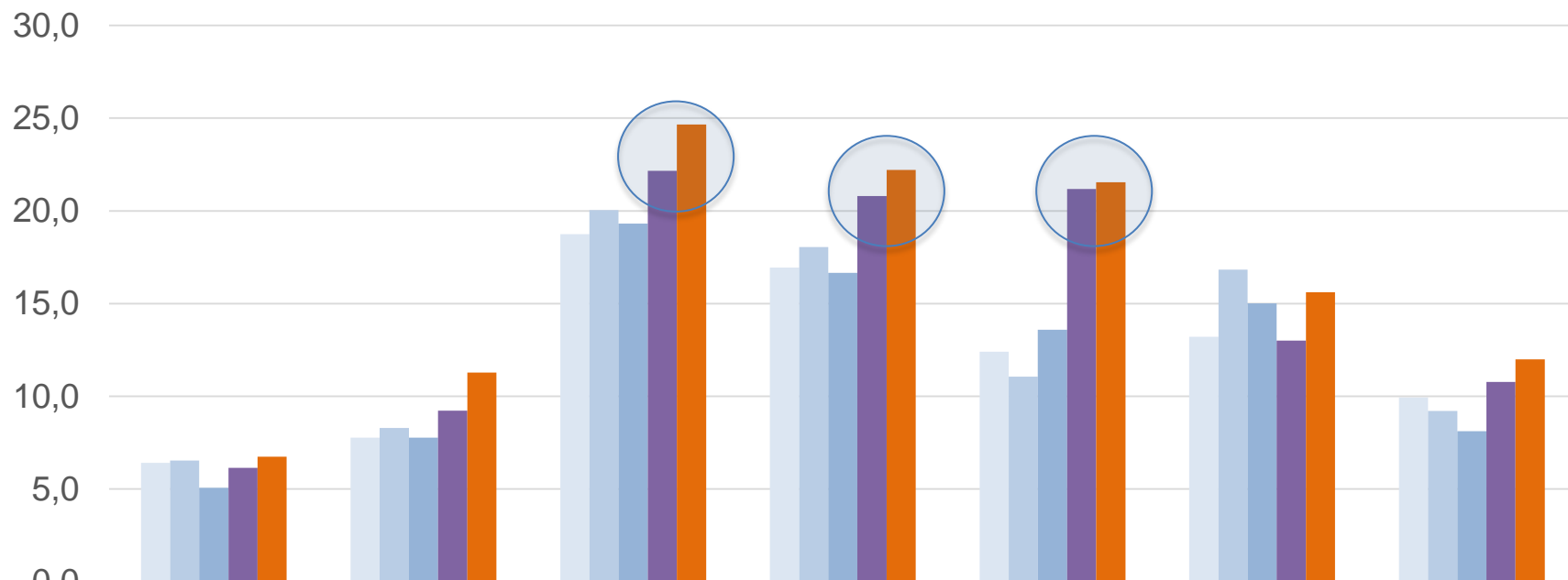
Percentage Asian Import / Total Import



Source: EUROSTAT

Board Score 2017

Percentage RPC Import / Total Import



	France	Germany	Italy	Poland	Spain	UK	Others
2013	6,4	7,8	18,7	16,9	12,4	13,2	9,9
2014	6,5	8,3	20,0	18,0	11,1	16,8	9,2
2015	5,1	7,8	19,3	16,7	13,6	15,0	8,1
2016	6,1	9,2	22,2	20,8	21,2	13,0	10,8
2017	6,7	11,3	24,7	22,2	21,5	15,6	12,0

Source: EUROSTAT

FASTENER TRADE & PRODUCTION DATA, EUROPE

Data compilation DSV

2017 [Tons]

	France	Germany	Italy	Poland	Spain	UK	Total/s	EU others	EU28
National production estimate	244.500	885.169	682.500	130.000	143.700	73.000	2.158.869		
National Imports	349.048	982.917	261.985	237.829	254.551	291.204	2.377.535	1.642.484	4.020.018
Imports from Asia(1)	75.989	373.417	142.241	116.826	89.819	176.571	974.862	526.753	1.501.615
Imports from China	23.539	110.802	64.609	52.817	54.820	45.475	352.061	197.071	549.133
National Exports	172.840	898.499	456.694	106.489	121.669	76.273	1.832.463	841.155	2.673.618
Domestic Demand	420.708	969.587	487.792	261.340	276.583	287.932	2.703.941		

2016 amended [Tons]

	France	Germany	Italy	Poland	Spain	UK	Total/s	EU others	EU28
National production estimate	240.141	868.405	650.000	125.000	128.300	72.500	2.084.346	981.534	3.032.009
National Imports	339.171	899.047	235.688	228.912	206.711	283.460	2.192.989	1.468.270	3.661.259
Imports from Asia(1)	75.510	345.750	135.966	111.076	87.305	169.923	925.529	487.240	1.412.769
Imports from China	20.847	82.986	52.233	47.602	43.785	36.865	284.318	158.269	442.587
National Exports	148.465	809.655	418.036	97.171	119.358	60.742	1.653.426	732.611	2.386.037
Domestic Demand	430.847	957.797	467.653	256.741	215.654	295.218	2.623.909	1.717.193	4.307.232

Trade data CN code 7318; Production data PCC codes 25941113 to 25941270

(1) India, Thailand, Malaysia, Singapore, Philippines, China, South Korea and Japan, amended Taiwan and Vietnam

Domestic demand = production + IM Ports - EX Ports (stock fluctuations not taken into account)

2017/2016 [Tons] %

	France	Germany	Italy	Poland	Spain	UK	Total/s	EU others	EU28
National production estimate	1,8	1,9	5,0	4,0	12,0	0,7	3,6		
National Imports	2,9	9,3	11,2	3,9	23,1	2,7	8,4	11,9	9,8
Imports from Asia(1)	0,6	8,0	4,6	5,2	2,9	3,9	5,3	8,1	6,3
Imports from China	12,9	33,5	23,7	11,0	25,2	23,4	23,8	24,5	24,1
National Exports	16,4	11,0	9,2	9,6	1,9	25,6	10,8	14,8	12,1
Domestic Demand	-2,4	1,2	4,3	1,8	28,3	-2,5	3,1		

Source: EUROSTAT

***Thank you
for your attention***

***Stefan Beyer**
General Manager of the EIFI Executive Committee*