

EIFI General Assembly

June 18th, 2021

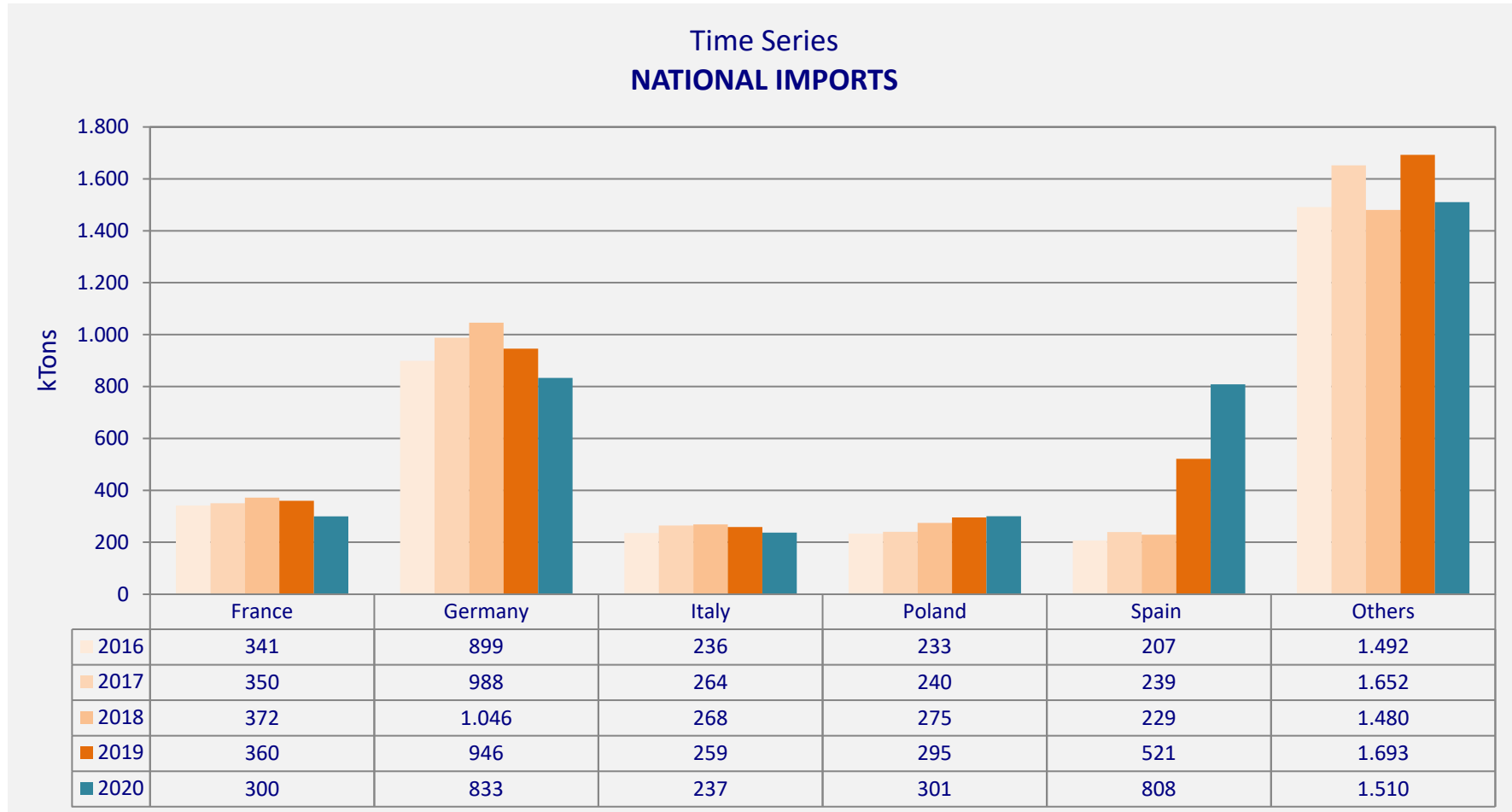


Board Score

Stefan Beyer

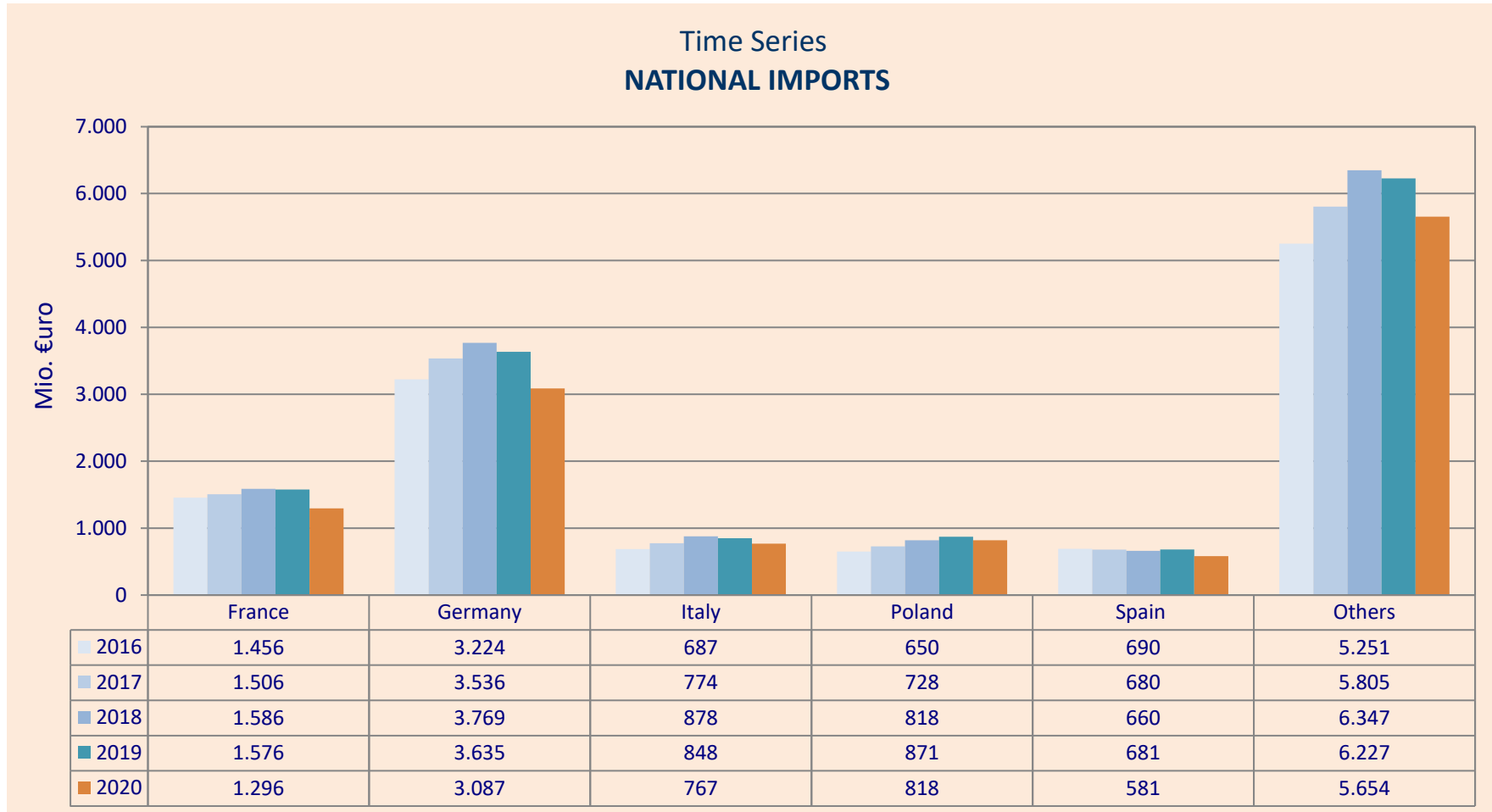
General Manager of the EIFI Executive Committee

Board Score 2020



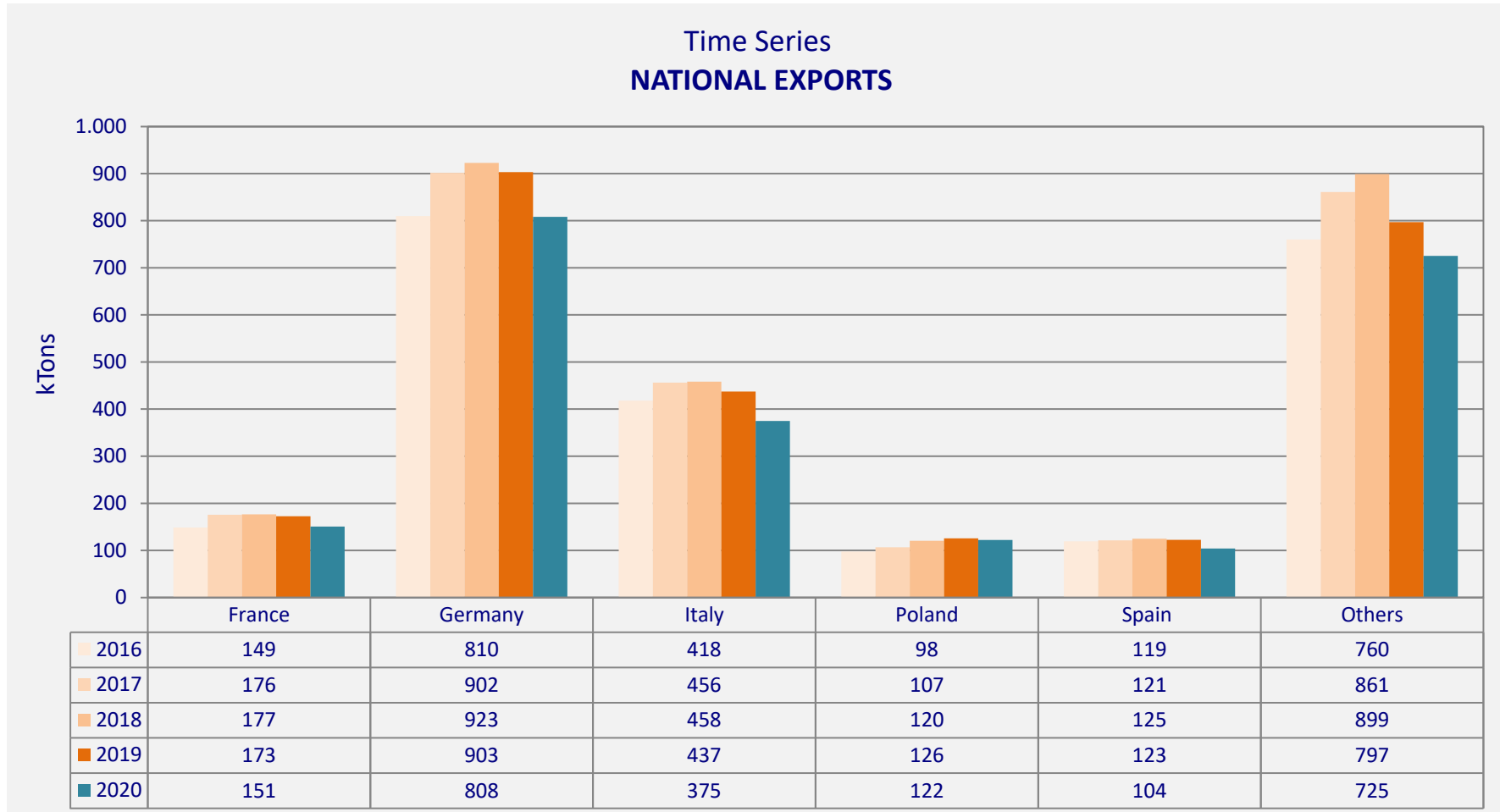
Source: EUROSTAT

Board Score 2020



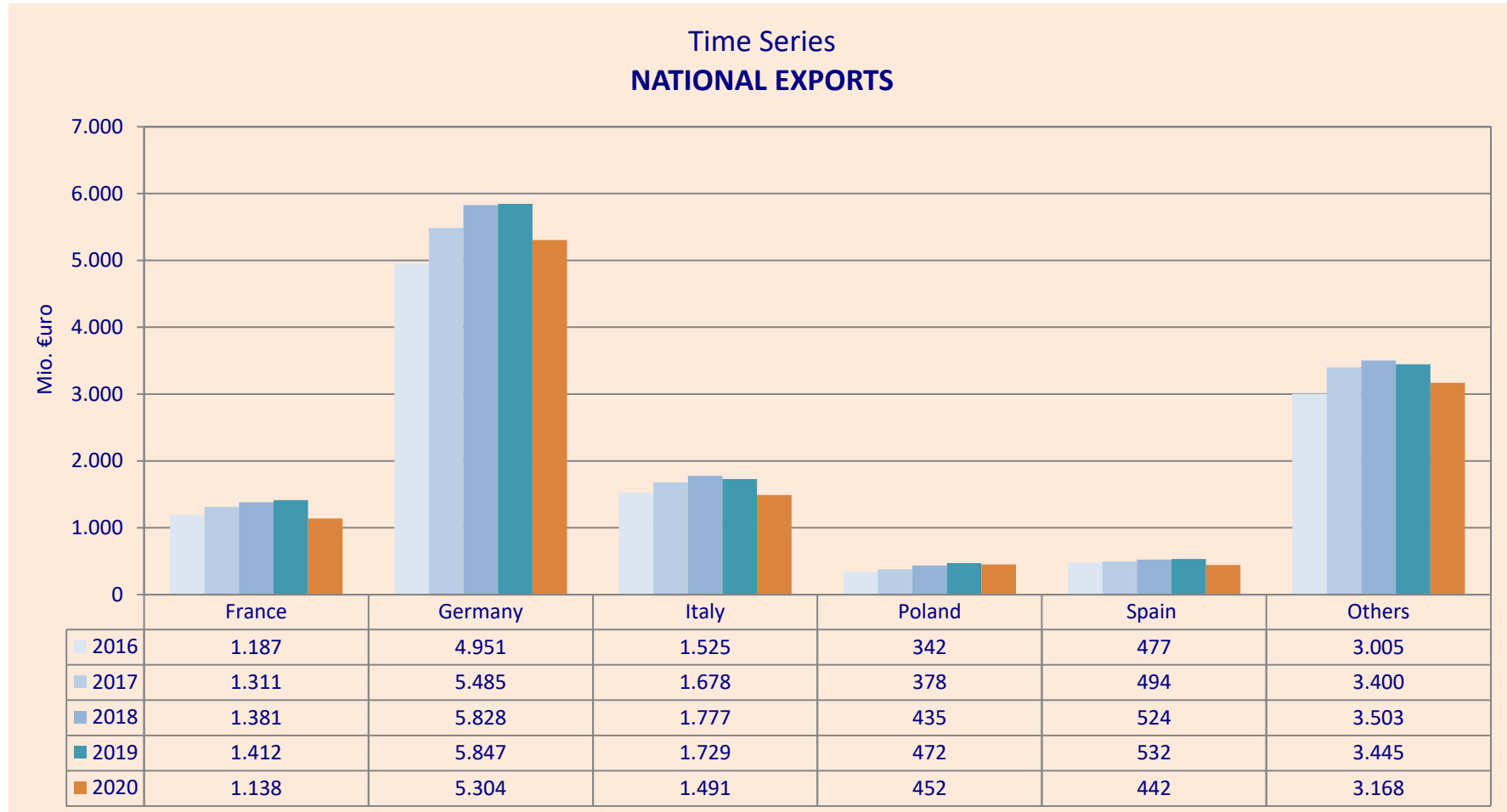
Source: EUROSTAT

Board Score 2020



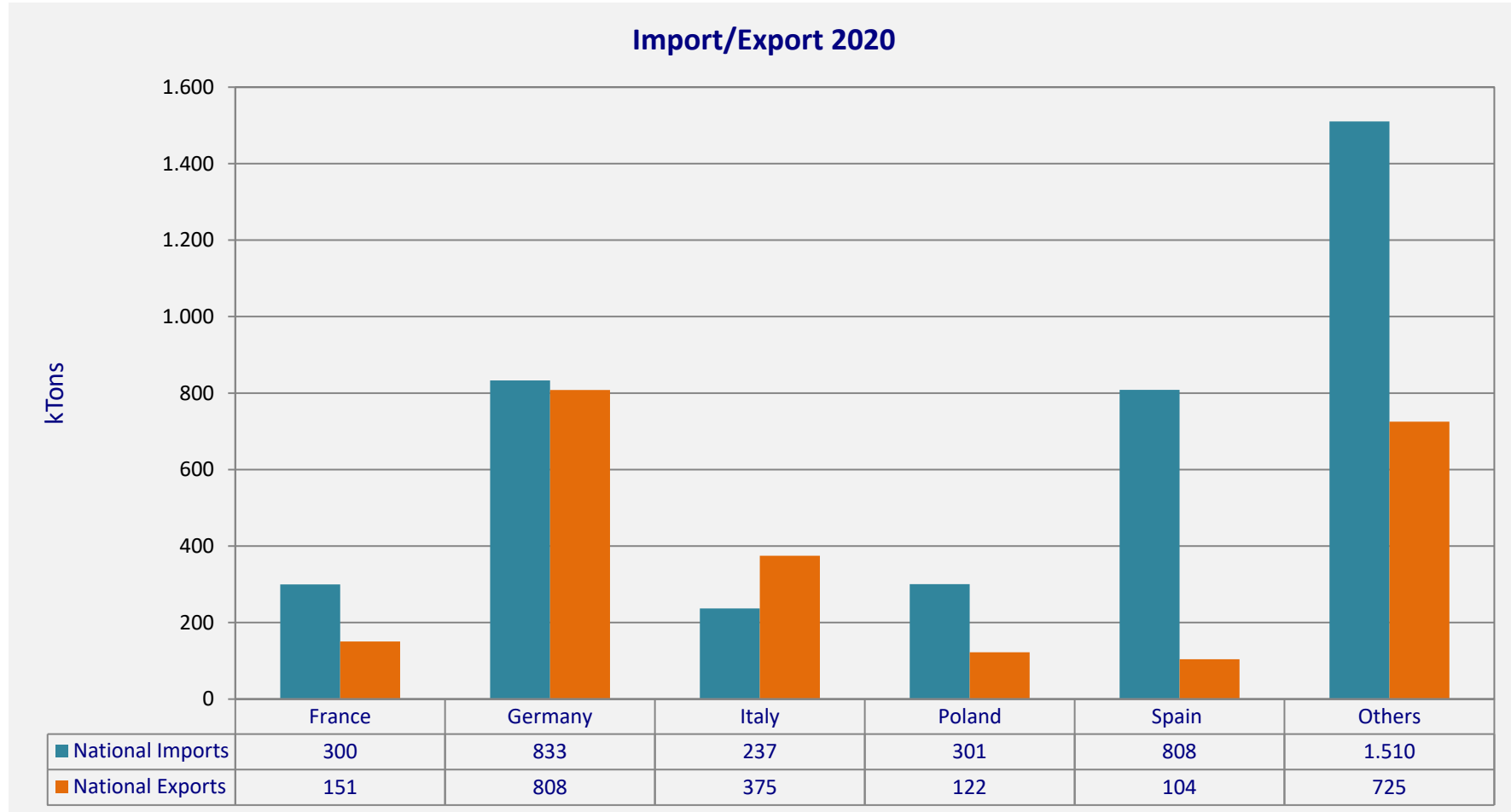
Source: EUROSTAT

Board Score 2020



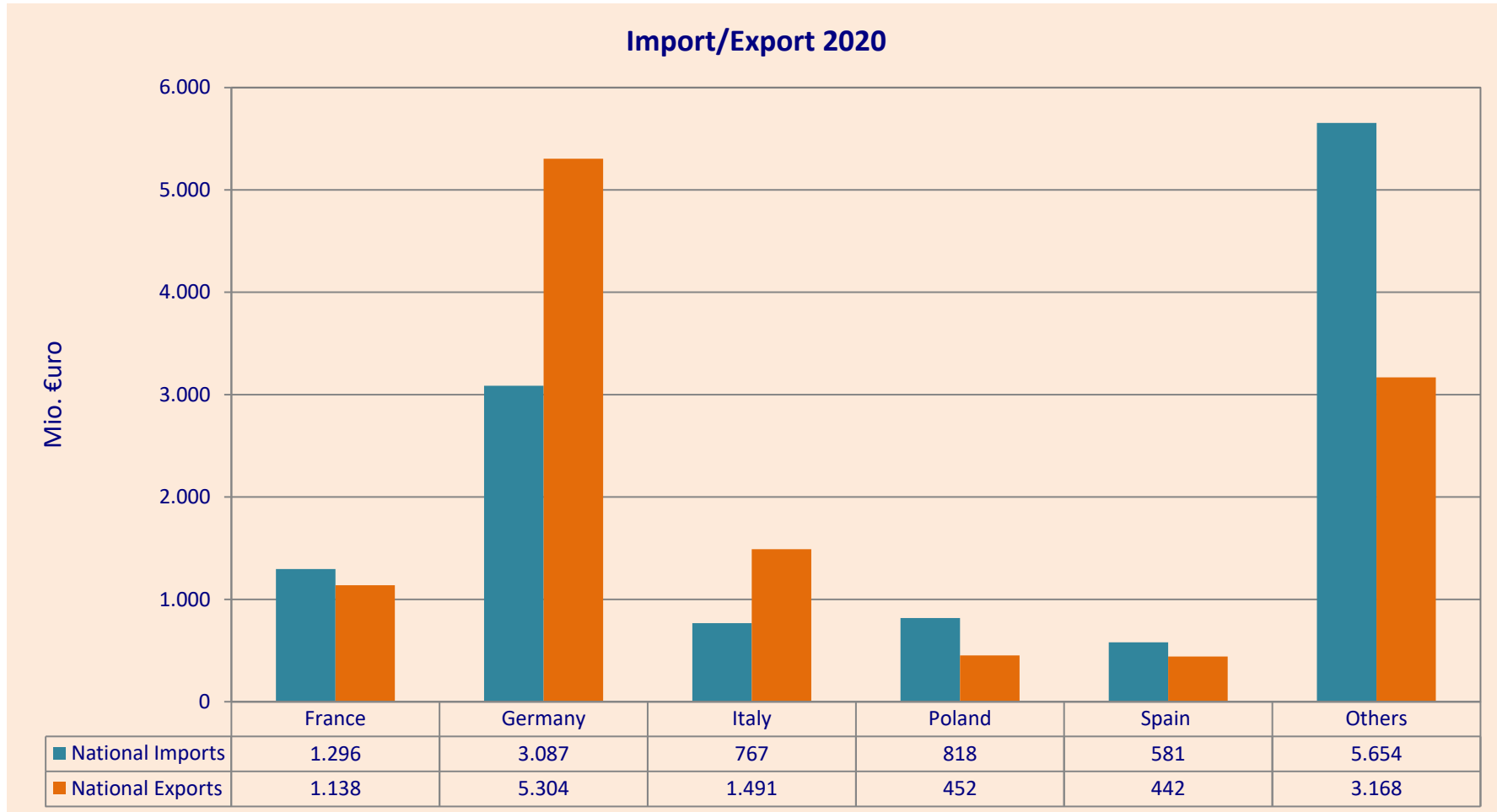
Source: EUROSTAT

Board Score 2020



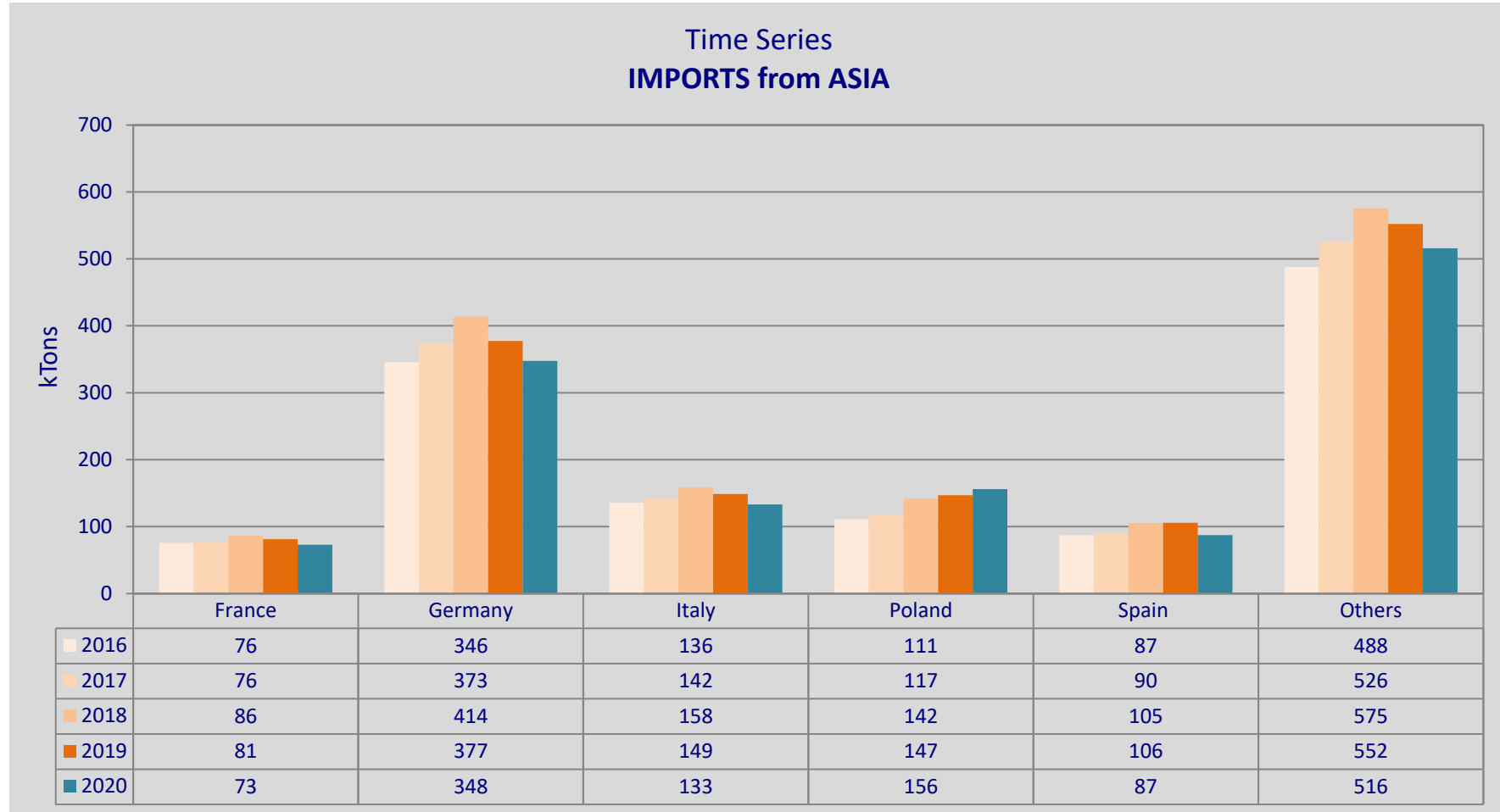
Source: EUROSTAT

Board Score 2020



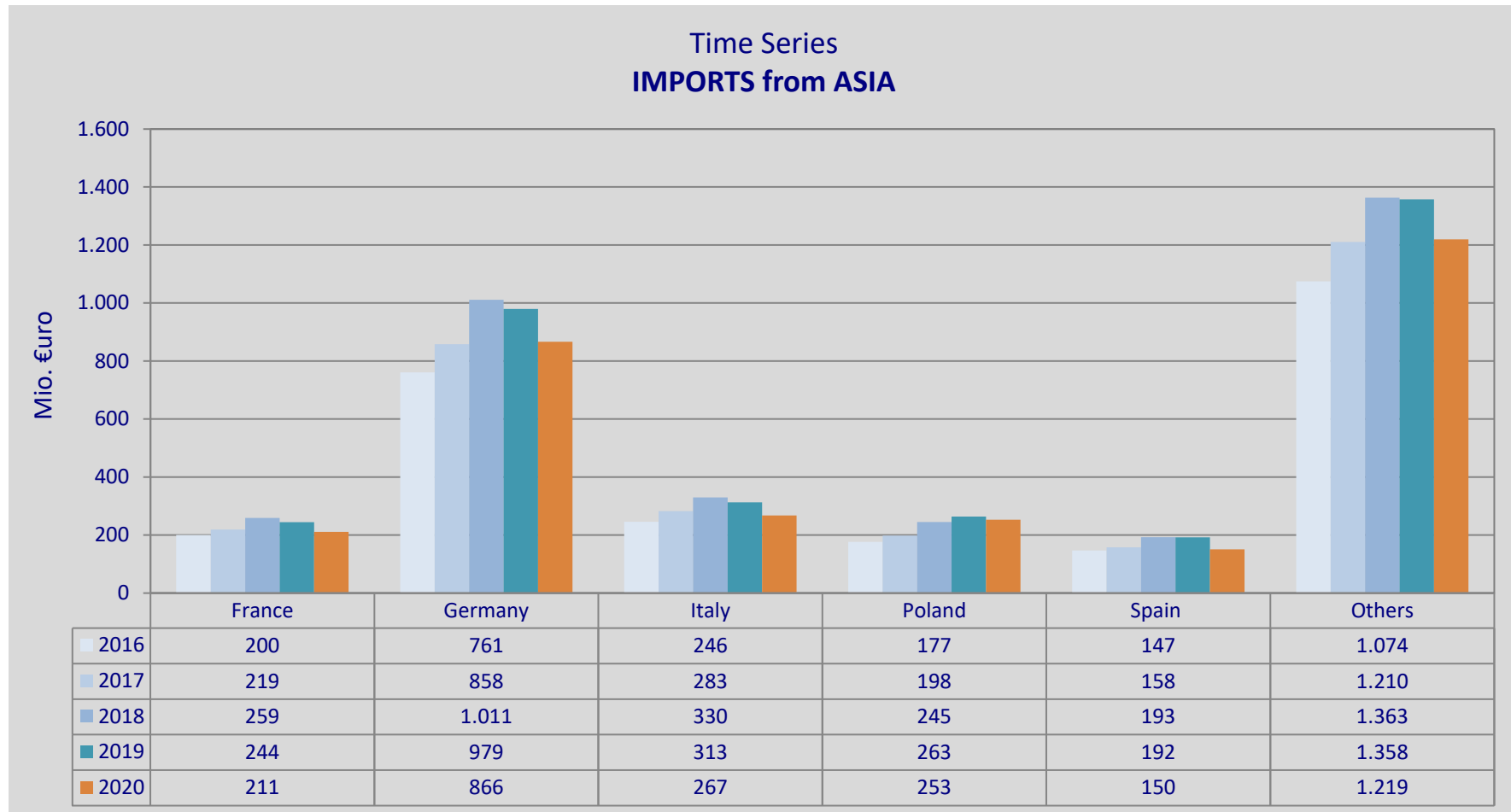
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Board Score 2020



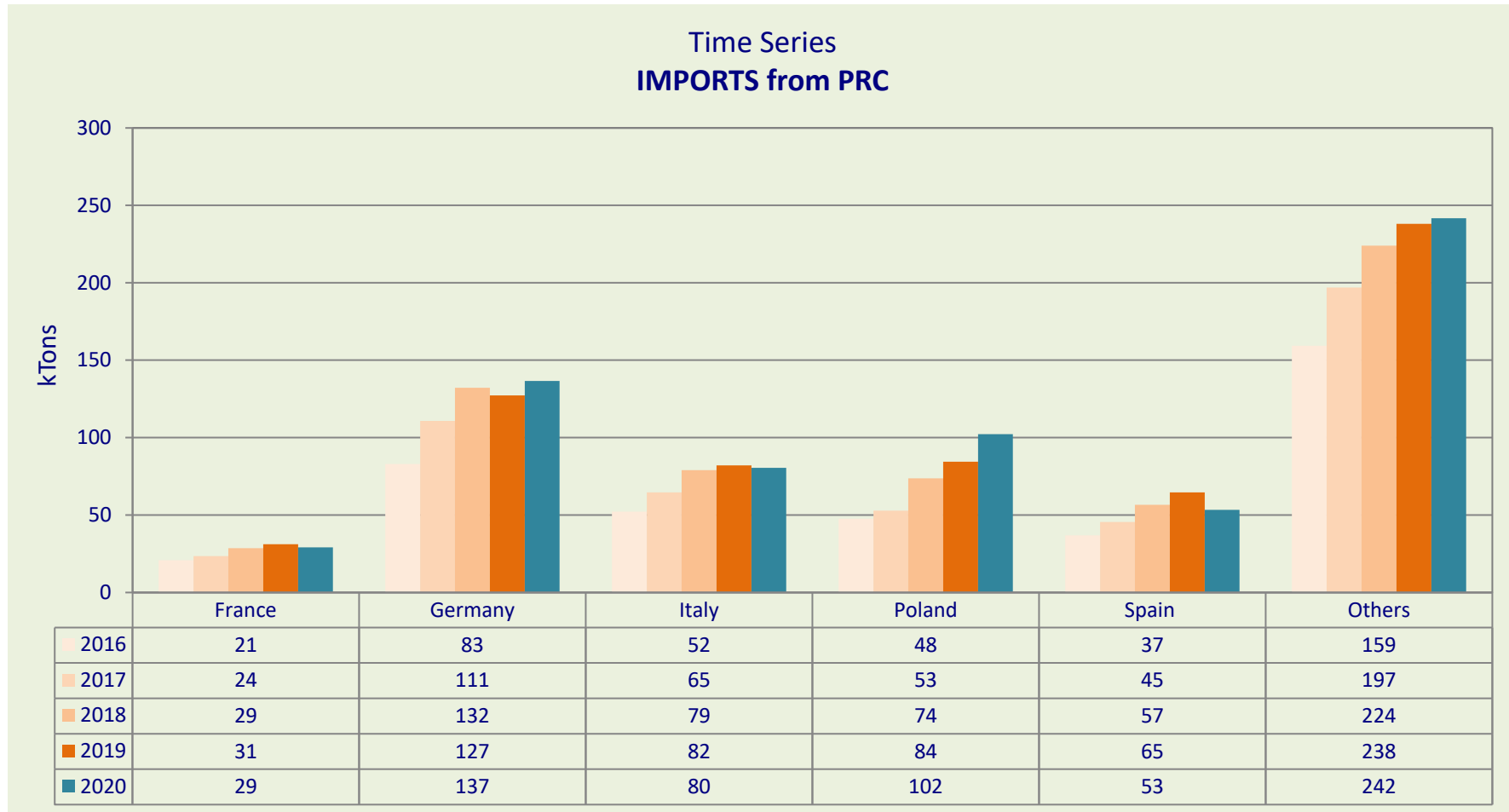
Source: EUROSTAT

Board Score 2020



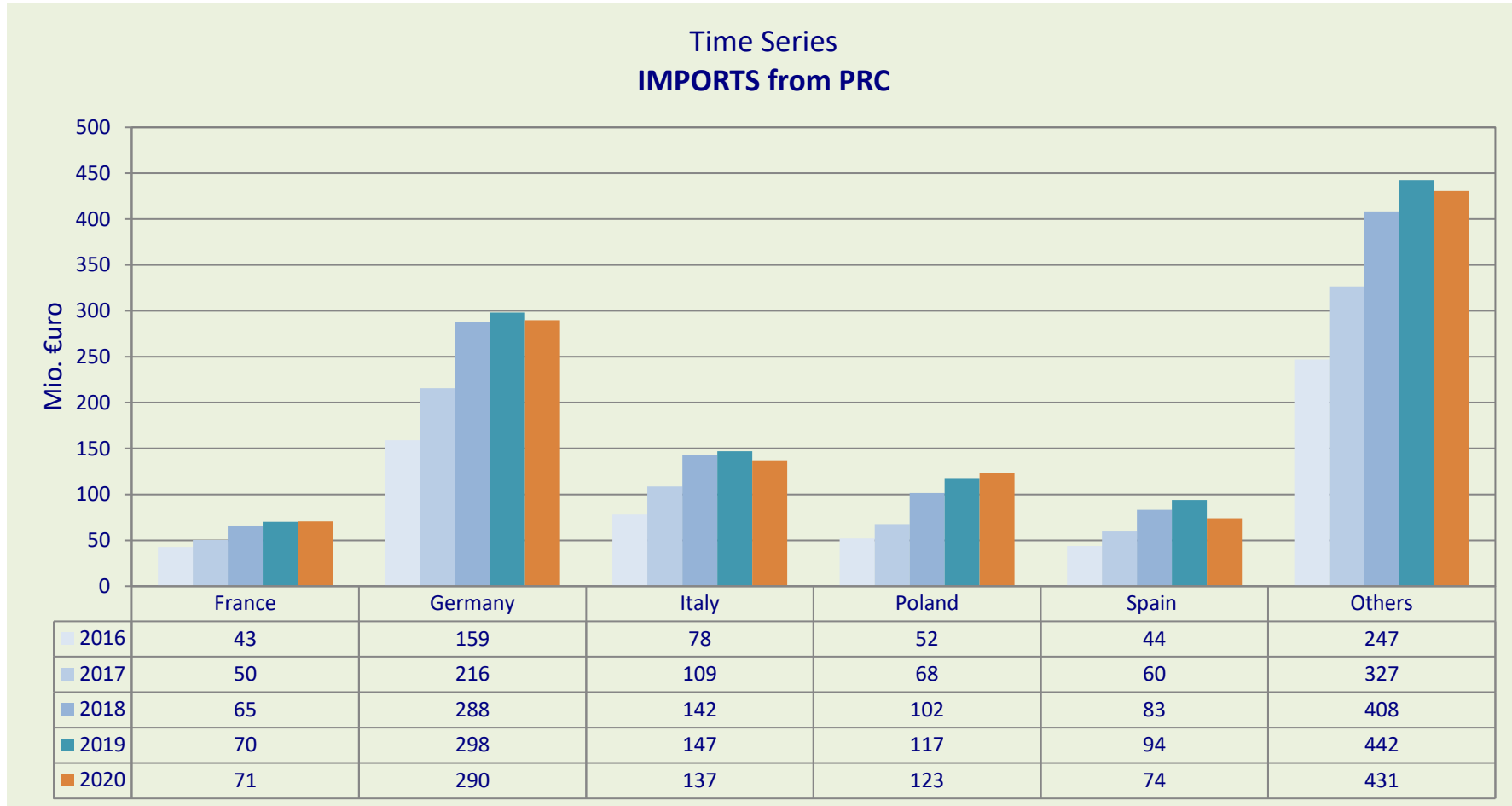
Source: EUROSTAT

Board Score 2020



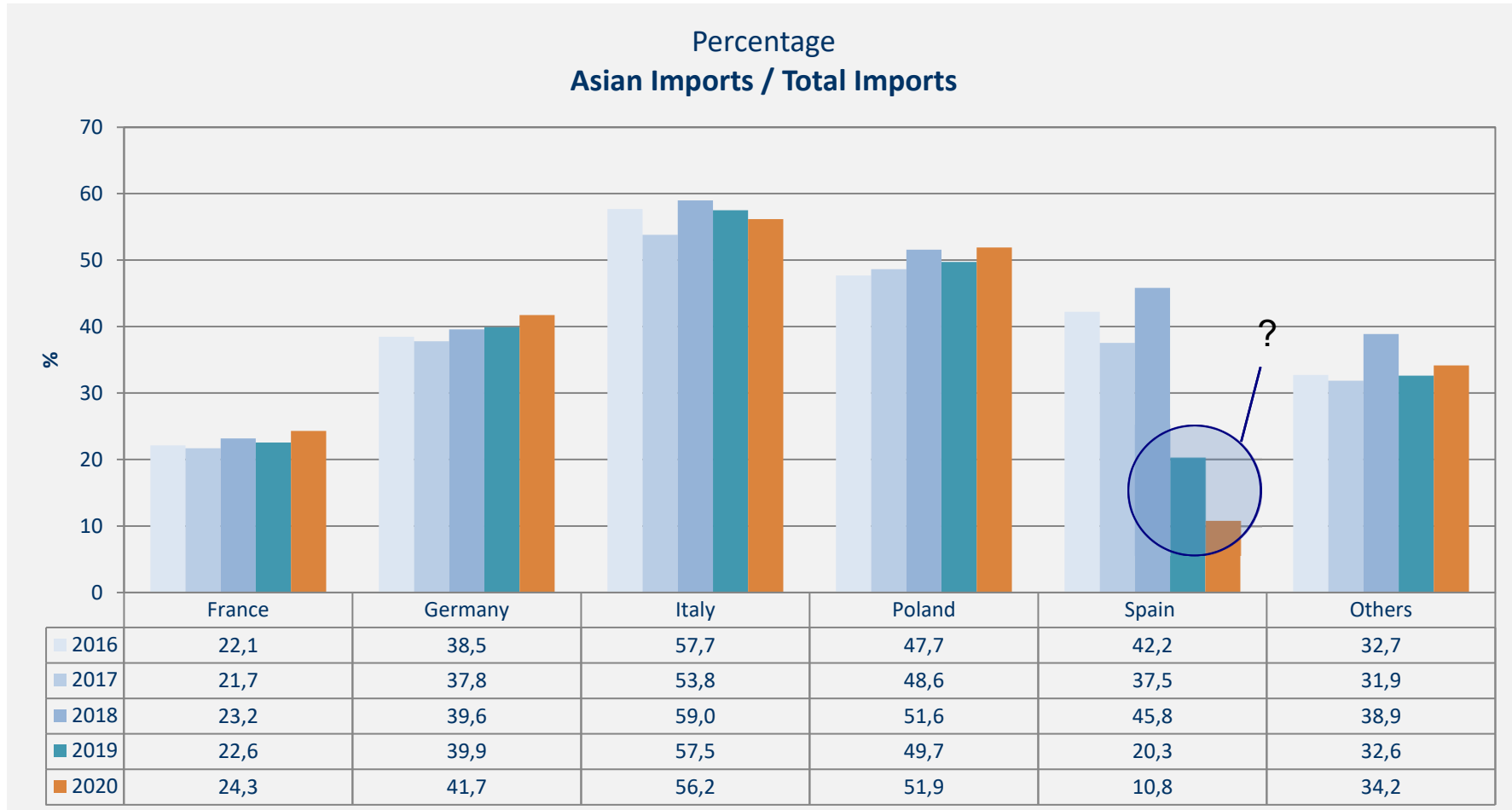
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Board Score 2020



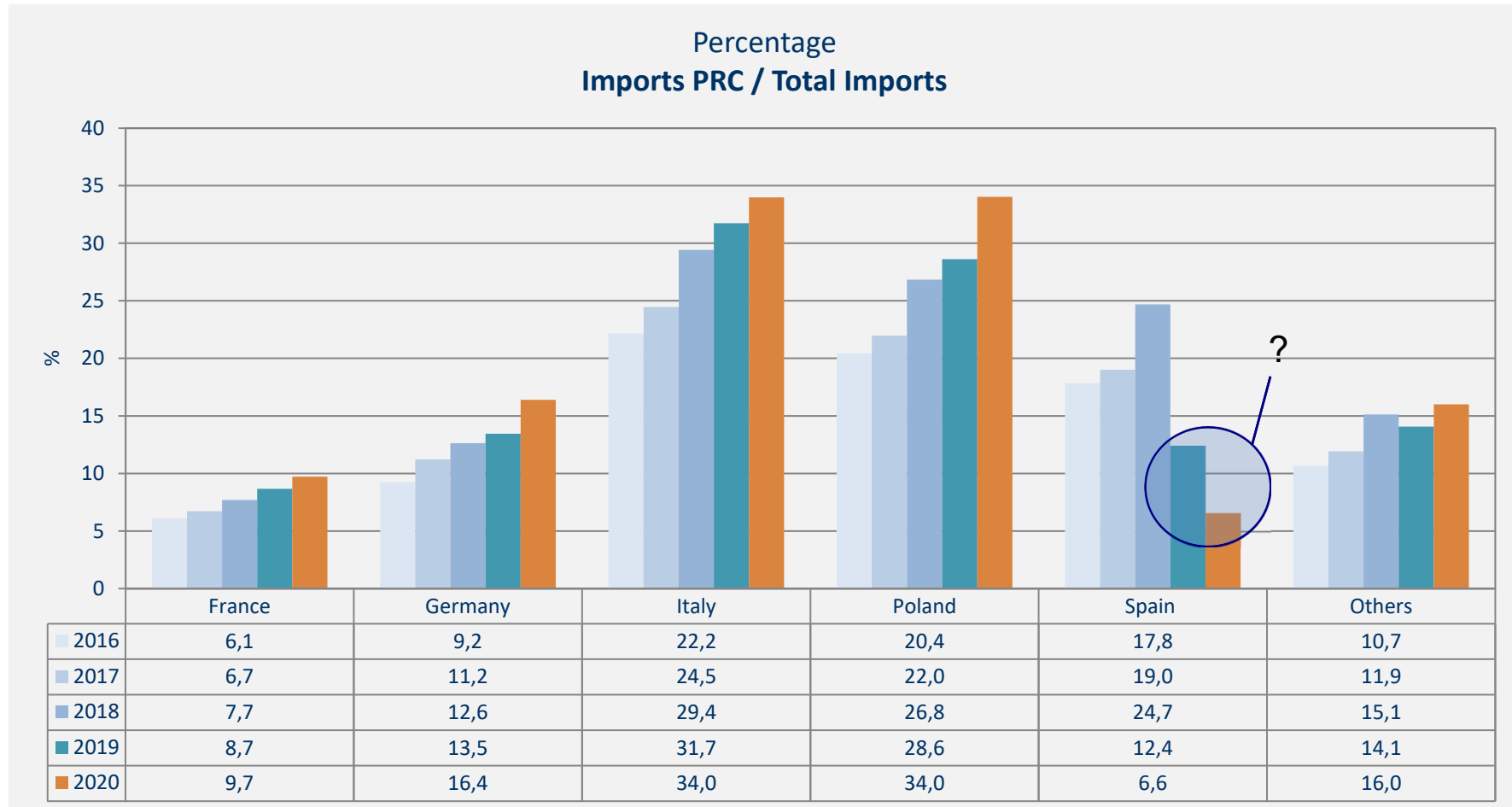
Source: EUROSTAT

Board Score 2020



Source: EUROSTAT

Board Score 2020



Source: EUROSTAT

FASTENER TRADE & PRODUCTION DATA, EUROPE

Data compilation DSV

	2020					[Tons]		
	France	Germany	Italy	Poland	Spain	Total/s	EU others	EU27
National production <i>estimate</i>	191.499	630.986	520.000	0	106.800	1.449.285		0
National Imports	299.617	832.972	236.906	300.502	808.337	2.478.335	1.510.355	3.988.690
Imports from Asia(1)	72.830	347.620	133.055	155.959	87.154	796.618	515.879	1.312.498
Imports from China	29.116	136.567	80.492	102.267	53.369	401.812	241.656	643.467
National Exports	150.642	808.033	374.804	122.253	104.066	1.559.796	725.222	2.285.018
Domestic Demand	340.474	655.926	382.102		811.071	2.367.824		

	2019 amended					[Tons]		
	France	Germany	Italy	Poland	Spain	Total/s	EU others	EU27
National production <i>estimate</i>	232.688	777.000	662.000	0	149.800	1.821.488		0
National Imports	359.650	945.976	258.712	295.266	521.162	2.380.766	1.692.608	4.073.374
Imports from Asia(1)	81.146	377.458	148.735	146.794	105.780	859.914	552.098	1.412.012
Imports from China	31.149	127.278	82.103	84.477	64.604	389.610	238.036	627.646
National Exports	172.506	903.043	437.370	125.650	122.503	1.761.073	796.849	2.557.922
Domestic Demand	419.831	819.933	483.343	169.616	548.459	2.441.181		

Trade data CN code 7318; Production data PCC codes 25941113 to 25941270

(1) India, Thailand, Malaysia, Singapore, Philippines, China, South Korea and Japan, amended Taiwan and Vietnam

Domestic demand = production + EXPorts - exports (stock fluctuations not taken into account)

Source EUROSTAT

Date of Query 2021,06,15

Comparison 2020/2019

	2020/2019					[Tons]		
	France	Germany	Italy	Poland	Spain	Total/s	EU others	EU27
National production <i>estimate</i>	-17,7%	-18,8%	-21,5%		-28,7%	-20,4%		
National Imports	-16,7%	-11,9%	-8,4%	1,8%	55,1%	4,1%	-10,8%	-2,1%
Imports from Asia(1)	-10,2%	-7,9%	-10,5%	6,2%	-17,6%	-7,4%	-6,6%	-7,0%
Imports from China	-6,5%	7,3%	-2,0%	21,1%	-17,4%	3,1%	1,5%	2,5%
National Exports	-12,7%	-10,5%	-14,3%	-2,7%	-15,1%	-11,4%	-9,0%	-10,7%
Domestic Demand	-18,9%	-20,0%	-20,9%		47,9%	-3,0%		

Source: EUROSTAT

The background of the slide is a dark blue field filled with numerous bright, white and light blue light streaks that radiate from the center, creating a sense of depth and motion, similar to a tunnel or a starburst effect.

***Thank you
for your attention***

Stefan Beyer
General Manager of the EIFI Executive Committee